

BANCA SISTEMA S.p.A.

Largo Augusto 1/A, angolo via Verziere 13, Milan - Italy

Tax code and VAT code 12870770158

Share Capital € 9,650,526.24 fully paid-up

Parent company of the Banca Sistema Banking Group – No. 3158 in the Register of Banking Groups

ABI code n. 03158.3 and subject to the Supervision of Bank of Italy

Member of the Interbank Deposit Protection Fund and National Guarantee Fund

website: www.bancasistema.it**INFORMATION ON TOTAL SHARE CAPITAL, INCLUDING THE NUMBER AND CATEGORIES OF SHARES IN WHICH THE SHARE CAPITAL IS SPLIT, PURSUANT TO ARTICLE 125-QUATER, PARAGRAPH 1, LETTER C) OF LEGISLATIVE DECREE NO. 58 OF 24 FEBRUARY 1998, AS AMENDED AND SUPPLEMENTED**

STRUCTURE OF THE SHARE CAPITAL								
	No. of shares	Nominal value euro	Share capital euro	% of share capital	Listed (market of listing) /not listed	Rights and obligations	N. of voting rights	% of voting rights
	80,421,052	0.12	9,650,526.24 fully subscribed and paid-up	100.000	Listed on MTA (<i>Mercato Telematico Azionario</i>)		82,311,953	100.000
Increased voting right shares	2,058,905			2.560		Each share carries two voting rights	4,117,810	5.003
Treasury shares	168,004			0.209		Voting right suspended	0	
Ordinary shares	78,194,143			97.231		Each share carries a voting right	78,194,143	94.997

Milan, 14 March 2024