

BANCA SISTEMA S.p.A.

Largo Augusto 1/A, angolo via Verziere 13, Milan - Italy

Tax code and VAT code 12870770158

Share Capital € 9,650,526.24 fully paid-up

Parent company of the Banca Sistema Banking Group – No. 3158 in the Register of Banking Groups

ABI code n. 03158.3 and subject to the Supervision of Bank of Italy

Member of the Interbank Deposit Protection Fund and National Guarantee Fund

website: www.bancasistema.it**INFORMATION ON TOTAL SHARE CAPITAL, INCLUDING THE NUMBER AND CATEGORIES OF SHARES IN WHICH THE SHARE CAPITAL IS SPLIT, PURSUANT TO ARTICLE 125-QUATER, PARAGRAPH 1, LETTER C) OF LEGISLATIVE DECREE NO. 58 OF 24 FEBRUARY 1998, AS AMENDED AND SUPPLEMENTED**

STRUCTURE OF THE SHARE CAPITAL								
	No. of shares	Nominal value euro	Share capital euro	% of share capital	Listed (market of listing) / not listed	Rights and obligations	N. of voting rights	% of voting rights
Total	80,421,052	0.12	9,650,526.24 fully subscribed and paid-up	100.00	Listed on MTA (<i>Mercato Telematico Azionario</i>)		82,378,940	100,00
Increased voting right shares	1,957,888			2.43		Each share carries two voting rights	3,915,776	4.76
Treasury shares	51,269			0.06		Voting right suspended	0	
Ordinary shares	78,463,164			97.50		Each share carries a voting right	78,463,164	95.31

Milan, **31 March 2025**