

PRESS RELEASE

BANCA SISTEMA: SHARE CAPITAL COMMUNICATION

Milan, 3 July 2015

Banca Sistema, pursuant to the art. 85-*bis* of Issuer's regulations (Consob's Resolution no. 11971/99), announces the composition of the equity share capital, following the conclusion of the Global Initial Public Offer of its ordinary shares on the Mercato Telematico Azionario (MTA) – STAR segment, managed by Borsa Italiana S.p.A., and approved by the Company's Extraordinary Shareholders' Meeting, held on 3rd June 2015.

Pursuant the art. 2444 of the Italian Civil Code, the attestation related to the execution of capital increase, has been registered by the Enterprise Registry of Milan on June 2nd July 2015.

	CURRENT SHARE CAPITAL			PAST SHARE CAPITAL		
	Euro	N. of shares	Unit nominal value	Euro	N. of shares	Unit nominal value
Total	9,650,526.24	80,421,052	0.12	8,450,526.24	70,421,052	0.12
<i>of which: Ordinary shares Number of coupon in use: 4</i>	<i>9,650,526.24</i>	<i>80,421,052</i>	<i>0.12</i>	<i>8,450,526.24</i>	<i>70,421,052</i>	<i>0.12</i>

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BANCA

S I S T E M A

Banca Sistema

Banca Sistema was founded in 2011, as a bank specialized in financing and managing trade receivables owed by the Italian Public Administrations, thereby entering a sector of the Italian financial system aimed at granting liquidity to corporate entities in their business dealings with the PA's, mainly through factoring and credit management services.

With main offices in Milan, Rome and London, during this time Banca Sistema has extended its activities and services available both to business and retail Clients.

As an independent financial operator characterized by a diversified business model, Banca Sistema can offer, today, recourse and non-recourse factoring services. This includes receivables between private companies, yearly and quarterly VAT receivables refunds, current accounts, time deposits with durations up to 10 years, guarantees, securities deposit, reverse factoring, certification of Public Administration credits, salary and pension backed loans, and small and medium enterprises financing.

The Bank is also active in the purchasing and management of non-performing financial and trade receivables as well as management and debt recovery from individuals, thanks to its shareholding in CS Union S.p.A..