

PRESS RELEASE

## **BANCA SISTEMA: PUBLICATION OF THE EXCERPTS FROM SHAREHOLDERS' AGREEMENTS**

Milan, 7 July 2015

Banca Sistema (the "Company") announces that an excerpt of the three-year Shareholders' Agreements entered into on 3 June 2015 among Società di gestione delle partecipazioni di BancaSintesi S.r.l., Fondazione Sicilia, Fondazione Pisa and Fondazione Cassa di Risparmio di Alessandria, in connection with the proposed transaction to list the Company's shares on the Mercato Telematico Azionario (MTA) - STAR segment, managed by Borsa Italiana S.p.A., completed on 2 July 2015 and containing provisions on corporate governance (formation of lists for the election of members of the Board of Directors, the powers delegated by the Board of Directors to the Executive Committee and to the Chief Executive Officer, appointment and composition of the Board of Statutory Auditors, consultation during the proceedings of the shareholders' meetings, equity policy and limits the movement of the shares), was published on the Company's website <https://bancasistema.it>, Section Governance/ Documents together with an additional excerpt with information on their content.

Full version of the above-mentioned Agreements was also communicated to Consob and registered by the Enterprise Registry of Milan.

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### **Banca Sistema**

Banca Sistema was founded in 2011, as a bank specialized in financing and managing trade receivables owed by the Italian Public Administrations, thereby entering a sector of the Italian financial system aimed at granting liquidity to corporate entities in their business dealings with the PA's, mainly through factoring and credit management services.

With main offices in Milan, Rome and London, during this time Banca Sistema has extended its activities and services available both to business and retail Clients.

As an independent financial operator characterized by a diversified business model, Banca Sistema can offer, today, recourse and non-recourse factoring services. This includes receivables between private companies, yearly and quarterly VAT receivables refunds, current accounts, time deposits with durations up to 10 years, guarantees, securities deposit, reverse factoring, certification of Public Administration credits, salary and pension backed loans, and small and medium enterprises financing.

The Bank is also active in the purchasing and management of non-performing financial and trade receivables as well as management and debt recovery from individuals, thanks to its shareholding in CS Union S.p.A..