

PRESS RELEASE

## BANCA SISTEMA: NOTICE OF PUBLICATION OF DOCUMENTS

Milan, 30 March 2016

We hereby inform that today the documents relating to the following items of the agenda of the Ordinary and Extraordinary Shareholders' Meeting convened for April 28, 2016, will be published on Banca Sistema's website [www.bancasistema.it](http://www.bancasistema.it) (Section Governance/ Shareholders' Meeting 2016) and on the website of the authorized storage mechanism [www.1info.it](http://www.1info.it):

### Ordinary Session

- **Item 1.** Approval of the Individual Financial Statements as at 31<sup>st</sup> December 2015. Presentation of the Consolidated Financial Statements as at 31<sup>st</sup> December 2015. Reports of the Board of Directors, the Board of Statutory Auditors and the Auditing Company. Relating and resulting resolutions.
- **Item 4.** Report on Remuneration: resolution pursuant to Art. 123-ter, paragraph 6 of the Legislative Decree no. 58/1998.

We also inform that today the Report on Corporate Governance and Ownership Structures – 2015 will be published under the same procedures as above referred to (Section Governance/Reports on Corporate Governance 2016).

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#### **Banca Sistema**

Banca Sistema was founded in 2011, as a bank specialized in financing and managing trade receivables owed by the Italian Public Administrations, thereby entering a sector of the Italian financial system aimed at granting liquidity to corporate entities in their business dealings with the PA's, mainly through factoring and credit management services.

With main offices in Milan, Rome and London, during this time Banca Sistema has extended its activities and services available both to business and retail Clients.

As an independent financial operator characterized by a diversified business model, Banca Sistema can offer, today, recourse and non-recourse factoring services. This includes receivables between private companies, yearly and quarterly VAT receivables refunds, current accounts, time deposits with durations up to 10 years, guarantees, securities deposit, reverse factoring, certification of Public Administration credits, salary and pension backed loans, and small and medium enterprises financing.

The Bank is also active in the purchasing and management of non-performing financial and trade receivables as well as management and debt recovery from individuals, thanks to its shareholding in CS Union S.p.A..