

PRESS RELEASE

BANCA SISTEMA: NOTICE OF PUBLICATION OF DOCUMENTS

Milan, 30 March 2017

The documents relating to the following items of the agenda of the Ordinary Shareholders' Meeting convened for April 27, 2017, are available at the company's Registered Office in Milan, Corso Monforte, 20, on Banca Sistema's website www.bancasistema.it (Section Governance/ Shareholders' Meeting 2017) and on the website of the authorized storage mechanism www.1info.it.

- **Item 1.** Approval of the Financial Statements as at 31st December 2016 of Beta Stepstone S.p.A. Reports of the Board of Directors, the Board of Statutory Auditors and the Auditing Company. Relating and resulting resolutions.
- **Item 2.** Approval of the Individual Financial Statements as at 31st December 2016 of Banca Sistema S.p.A. Presentation of the Consolidated Financial Statements as at 31st December 2016. Reports of the Board of Directors, the Board of Statutory Auditors and the Auditing Company. Relating and resulting resolutions.
- **Item 3.** Allocation of the net profit of the year 2016.

We also inform that, in the same terms as above referred to, the Report on Corporate Governance and Ownership Structures – 2016 is available under Section Governance/Reports on Corporate Governance 2017.

Finally, please note that the subsidiaries' financial statements at December 31, 2016 are available at the Banca Sistema's Registered Office.

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Banca Sistema

Banca Sistema was founded in 2011, as a bank specialized in financing and managing trade receivables owed by the Italian Public Administrations, thereby entering a sector of the Italian financial system aimed at granting liquidity to corporate entities in their business dealings with the PA's, mainly through factoring and credit management services.

With main offices in Milan and Rome, during this time Banca Sistema has extended its activities and services available both to business and retail Clients.

As an independent financial operator characterized by a diversified business model, Banca Sistema can offer, today, recourse and non-recourse factoring services. This includes receivables between private companies, yearly and quarterly VAT receivables refunds, current accounts, time deposits with durations up to 10 years, pawnbroking, guarantees, securities deposit, reverse factoring, certification of Public Administration credits, salary and pension backed loans.

The Bank is also active in the purchasing and management of non-performing financial and trade receivables as well as management and debt recovery from individuals, thanks to its stake in the capital of CS Union S.p.A. and in its controlling company Axactor AB, listed to the Oslo Stock Exchange.