PRESS RELEASE

BANCA SISTEMA: Correction to the ex-dividend and payment date

Milan, 9 March 2018

Notice is given that the dividend of Euro 0.086 per share proposed by the Board of Directors of Banca Sistema SpA on the occasion of the meeting held on 8 March 2018, if approved by the Shareholders' meeting, will be paid out on 9 May 2018, with ex-dividend date on 7 May 2018 (coupon no. 6) and record date on 8 May 2018. Said dates replace those already announced on 8 March 2018.

Contacts:

Investor Relations

Carlo Di Pierro Tel. +39 02 80280.358

E-mail carlo.dipierro@bancasistema.it

Media Relations

Anna Mascioni Tel. +39 02 80280.354 E-mail anna.mascioni@bancasistema.it

Banca Sistema

Banca Sistema was founded in 2011, as a bank specialized in financing and managing trade receivables owed by the Italian Public Administrations, thereby entering a sector of the Italian financial system aimed at granting liquidity to corporate entities in their business dealings with the PA's, mainly through factoring and credit management services.

With main offices in Milan and Rome, during this time Banca Sistema has extended its activities and services available both to business and retail

As an independent financial operator characterized by a diversified business model, Banca Sistema can offer, today, recourse and non-recourse factoring services. This includes receivables between private companies, yearly and quarterly VAT receivables refunds, current accounts, time deposits with durations up to 10 years, pawnbroking, guarantees, securities deposit, reverse factoring, certification of Public Administration credits, salary and pension backed loans.

The Bank is also active in the purchasing and management of non-performing financial and trade receivables as well as management and debt recovery from individuals, thanks to its stake in the capital of Axactor Italy S.p.A. and in its controlling company Axactor AB, listed to the Oslo Stock Exchange.

1