

PRESS RELEASE

BANCA SISTEMA: NOTICE OF PUBLICATION OF DOCUMENTS

Milan, 17 March 2023

With reference to the Ordinary Shareholders' Meeting, called for **28 April 2023**, we inform you that the following documents are available at the Company's registered office, on Banca Sistema's website www.bancasistema.it (Section **Investors/ Governance/ Shareholders' Meeting/ 2023/ 28 April 2023**):

- Information on total share capital, including the number and categories of shares into which the share capital is divided;
- Proxy form to attend the Shareholders' Meeting;
- Proxy form and voting instructions to the Designated Proxy Holder;
- Postal voting ballot.
- Reports of the Board of Directors on the following items on the agenda of the Shareholders' Meeting, also available on the website of the authorized storage mechanism www.1info.it:
 - **Point 3** (Appointment of a Director pursuant to Article 2386 of the Italian Civil Code. Relating and resulting resolutions),
 - **Point 4** (Appointment of the Board of Statutory Auditors and its Chairperson. Relating and resulting resolutions),
 - **Point 5** (Determination of the remuneration of the Board of Statutory Auditors. Relating and resulting resolutions).

Further documentation relating to the Shareholders' Meeting will be made available by the legally required deadlines.

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BANCA

S I S T E M A

Banca Sistema Group

Banca Sistema, founded in 2011 and listed in 2015 on Borsa Italiana's Star segment, is a financial institution specialized in purchasing trade receivables owed by the Italian Public Administrations and tax receivables, and engages in salary- and pension-backed loans, by purchasing loan pools and through the direct origination of the QuintoPuoi product. In the pawn loans business, it operates through the subsidiary Kruso Kapital S.p.A. and the brand product ProntoPegno S.p.A. The Group has more than 100,000 clients, and it offers also deposit products, including current accounts, deposit accounts and securities accounts, in addition to other services as credit management and recovery, bank guarantees and security bonds, PA receivables certification and e-billing. With head offices in Milan and Rome, Gruppo Banca Sistema is present in Italy also in Bologna, Pisa, Naples, Palermo, Asti, Brescia, Civitavecchia, Florence, Mestre, Parma, Rimini and Turin, as well as in Spain and Greece, it has 283 employees and relies on a multichannel structure.